









### On the Road to Smart Oman

**Dr. Essam Mitwally** 

**Quanergy Regional Director – MENA Akhet Consulting Senior Consultant** 











## On the Road to Smart Oman

### **Outline**

- Goals of Smart Systems, Sectors, Cities and Nations
- Evolution Towards Smart Cities
- > Infrastructure of Smart Sectors, Cities and Nation
- > Illustration of Potential Smart Sectors and Services
- ➤ Main Challenges on the Road to Smart Oman
- **♦** Strategic Plans
- Business Models
- ◆ Regulatory, Legislative & Policy Issues
- Conclusion & Prescription







Smartization is about using technology for better life. Smart Cities" may be seen as an attempt for the quest of paradise on earth,

#### Goals of Smart Systems, Sectors, Cities and Nations

"Smartness" is facilitated through technology, making use of networked sensors, Smartphones and devices connecting humans and relevant things in the city with processing for optimal monitoring, analytics, automation & control

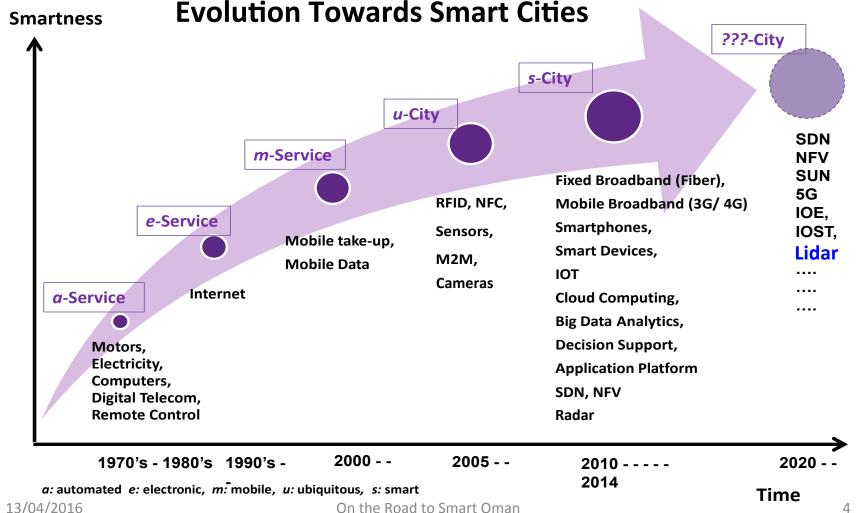
Providing people and societies with Safety,
Security, sufficiency, efficiency, economic
prosperity, convenience, improved quality of life
and happiness







Smartness arrived thro ICT evolution, mainly: Internet, Mobile, Fiber, Smartphone, IOT, Big Data Analytics and Sensors (RFID, NFC, Camera, Radar & Lidar, .....)



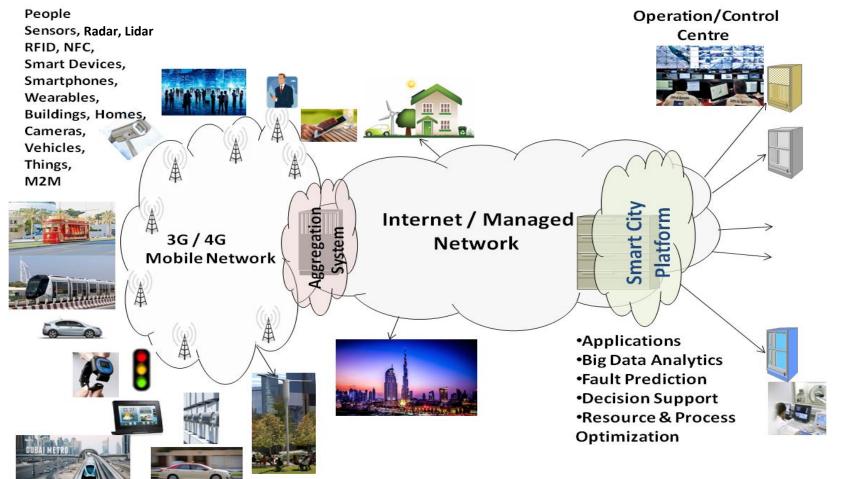






Smart Cities acquire 4 main merits 1) Massive connectivity, 2) Massive data collection, 3) Prediction/Perception capability & 4) Resource and process optimization

#### Infrastructure of Smart Sectors, Cities and Nations

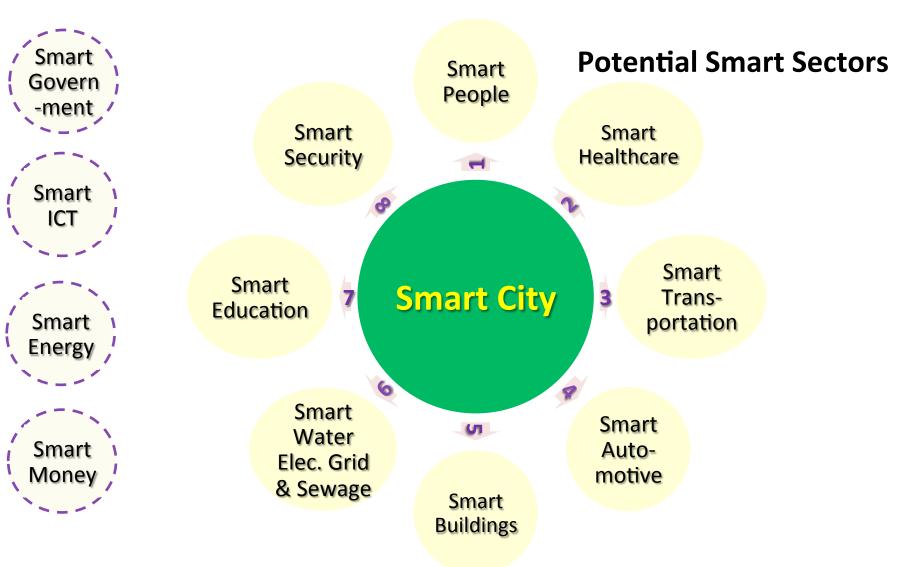








Smart Cities are cities built on "smart" solutions in several areas, non-mutually exclusive, some are enablers and others directly affect quality of life

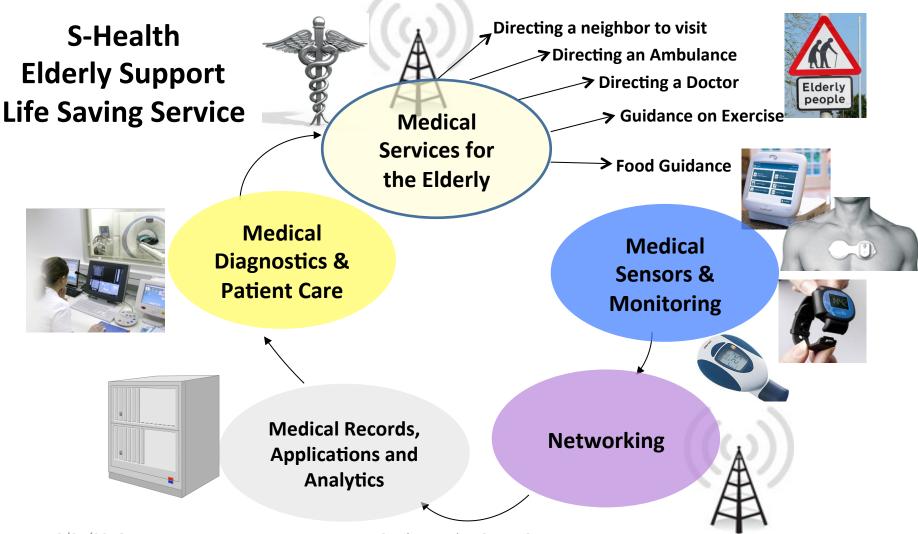








In 1970 there was 13.5 supporting 2 elderly. In 1990, became 10.5, in 2010 became 7.5, in 2020 will be 3,6 and in 2030 will be 2.1



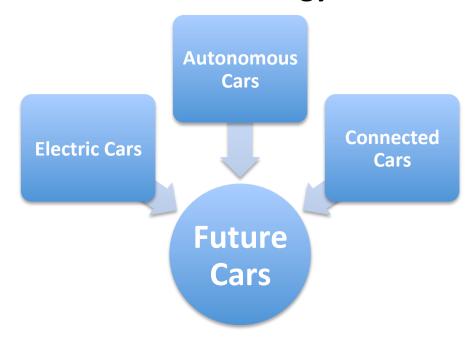






Major automotive OEMs as well as ICT companies are working towards the smart goals of life saving and Green environment for improved quality of life

### **Smart Cars Technology Trends**









# Forbes Magazine Nov. 2015 issue stated that Quanergy will make Driverless Cars possible by 2019

#### **Lidar on Google Driverless Car**





Quanergy's World 1st Solid-state Lidar









#### Quanergy is leading the Lidar development to become as ubiquitous as cameras

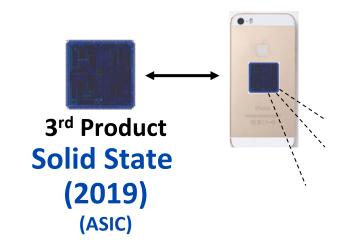


(now)

(Mark VIII)



(MCM)



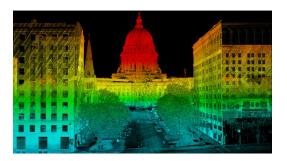
**Quanergy's Lidar Product Roadmap** 







Quanergy's breakthrough is that of bring Size and Cost of Lidar considerably down while improving performance and reliability to become suitable for Mass Market



**3D Mapping** 



Safe & Autonomous Vehicles



**Driverless** 



**Drones** 



COST
SIZE
RELIABILITY
PERFORMANCE



Intersection



**Fleets** 









# Quanergy launches its LiDAR-based security technology for accurate intrusion detection and perimeter fencing.

Detects and tracks
"human" sized volumes
in 3D space

Detects breaches of configurable surveillance zone









## Main Challenges on the Road to Smart Oman

- **♦**Strategic Plans
- **Business Models**
- **◆**Regulatory, Legislative & Policy Issues







# Smartization Strategic Plans are to be developed and harmonized at the National, Sectorial and City level in a holistic approach with high political will and support



 An attempt for the quest of paradise on earth, with goals of providing people and societies with Safety, Security, sufficiency, efficiency, economic prosperity, convenience and improved quality of life and happiness in green and clean environment.

#### Goals

- Productive Citizens enjoying their lifestyle, Public & Private admin aware of details, making fast and accurate decisions and making optimal use of resources.
- Usage/
- Monitoring , controlling & automating operations by public and private service providers

#### Output

Fiber & Mobile Broadband Infrastructure, Sensors (RFID, NFC, Camera, Radar, Lidar, ...) IOT,
 Smart Devices, Smartphones, Tablets, Wearables, Cloud Service Platforms, Big Data
 Analytics and Control Centers

#### Infrastrutcure

 Availability of Government Funding, Legislations, Regulations, Policies supporting Broadband deployment, Innovations & Creativity, Smart Applications, Education, Techno skills and public collaboration

Environment

**Challenge of Smart Sectors, Cities and Nation Strategic Plans** 







## Ranking of Countries According to UN EGDI & WEF/INSEAD/Cornell-Univ. NRI shows that Oman is the World's best improving country

Country	EGDI Rank 2010	EGDI Rank 2012	EGDI Rank 2014	NRI 2015
UAE 🗀	49	28	32	23
Qatar	62	48	44	27
Bahrain	13	36	18	30
Malaysia <u></u>	32	40	52	32
Saudi Arabia	58	41	36	35
Oman 🔚	82	64	48	42
Turkey	69	80	71	48
Jordan <b>E</b>	51	98	79	52
Kuwait 🛌	50	63	49	72
Tunisia	66	103	75	81
Egypt	86	107	80	94
Iran	102	100	105	96

EGDI: eGov. Dev. Index, NRI: Network Readiness Index







Smart Cities Business Model involves many stakeholders, including Telecom Operators, ICT vendors, System Integrators, Ministries, Regulators, municipality & city admin, utility providers, citizens and the scientific community.



#### **Challenge of Smart City Business Model**

<sup>&</sup>quot;Developing collaborative mobile-based city solutions for smart cities", GSMA Connected Living Summit, Shanghai, 24 June 2013







#### Policies and Regulations should be drivers of Smart City deployment, not Barriers

## Regulation of M2M & IOT (enablers of Smart Cities)

**Numbering of Machines & Things** 

**Customer Data protection and maintenance inside and outside country** 

Ease of change of service provider/'number portability'

Permanent Roaming & Nat. Roaming Spectrum for Device to Device comms Cybersecurity Security & Privacy

Lawful intercepts and national security

Standards and Type Approvals
2G Sunset

Incentive Regulation such as eCall, Safety ADAS, Digital Grid, Digital Payments

## General Regulations related to Smart Cities

Classifying City Network as Private or Public, Old/New City

Regulation of Managed Services of telcos and others with dominance

Regulation of Open Access furnished by telcos and municipalities, develop

Regulation of eServices

(Asymetric) regulation of MVNOs & OTTs

Partnership and competition regulation

Regulation relevant to new business models

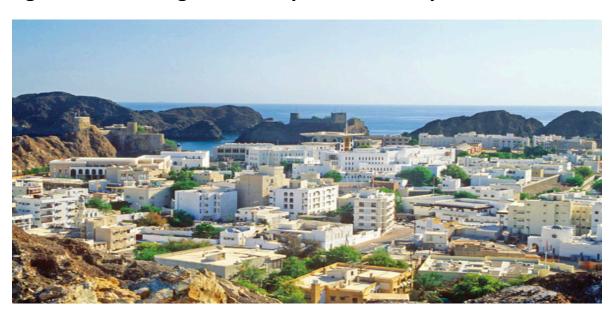






#### **Conclusion**

- ✓ Smartization should strive to achieve human ultimate goals
- ✓ Sensors, Smartphones, Broadband and Analytics technologies are the main drivers
- ✓ Smart People, Smart Cities and Smart Sectors are steps on the Road to Smart Oman
- ✓ Smartization may encounter several challenges and thorns However it is far rewarding to drive through such challenges and reap the taste of paradise in Oman



13/04/2016







### **Prescription Towards Smart Oman**

- ☑ Make "Smart Oman" a National project (same as Singapore)
- ☑ Address Smartization Strategic Plans in a holistic approach with high political will.
- ☑ Promote Smartization Environment (e.g. "ICT Infrastructure", "Innovation & Creativity", "Regulations & Legislation", "People Awareness & Engagement", ...)
- **☑** Ensure regulations and legislations as enablers and not barriers
- ☑ Harmonize stakeholders in an optimal choice of Business Model
- ☑ Prioritize life saving services such as "Elderly Support", "Autonomous Cars"/Advanced Driver Assistance System. Smart Transportation Safety and Critical Infrastructure Security.







#### **Dr. Essam Mitwally**

#### **Quanergy Systems**

Regional Director – MENA Mob: +971 522114288

Dubai Internet City, Bldg. 12
Email: <a href="mailto:essam.mitwally@quanergy.com">essam.mitwally@quanergy.com</a>
Quanergy Systems, Inc.
482 Mercury Drive
Sunnyvale, CA 94085, United States
<a href="mailto:www.quanergy.com">www.quanergy.com</a>

## AKHET Consulting Senior Consultant

Level 14, Boulevard Plaza Tower 1, Emaar Boulevard, Downtown Dubai Email: <a href="mailto:essam@akhetconsulting.com">essam@akhetconsulting.com</a> <a href="mailto:www.akhetconsulting.com">www.akhetconsulting.com</a>